

MARKET WRAP

KSE-100 Index

129 mn ▲ 0.02%
110,322.9 21.74

KSE-All Index

299 mn ▼ -0.03%
68,536.92 -23.55

KSE-30 Index

60 mn ▲ 0.07%
34,411.18 24.54

KMI-30 Index

83 mn ▼ -0.21%
163,634.4 -336.65

KMI-All Index

152 mn ▼ -0.06%
46,927.37 -27.43

Market Summary

The stock market on Friday remained positive in the first half of the day. However, all of earlier gains were eroded in the second half and concluded the session in the green zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 110,905.09 (603.93 points) and 109,686.52 (-614.64 points) respectively while closed at 110,322.93 by gaining 21.77 points. PKR in today's interbank appreciated by Rs 0.1 against USD and closed at Rs279.0456. The value of shares traded during the day was Rs15.614 billion. Market capitalization stood at around Rs13.648 trillion. Overall, trading volumes for the day decreased to 298.94 million shares compared with Thursday's tally of 597.81 million. WTL was the volume leader with 30.2 million shares, gaining Rs0.01 to close at Rs1.53. It was followed by SILK with 22.2 million shares, losing Rs0.12 to close at Rs1.07 and KEL with 18.7 million shares, losing Rs0.03 to close at Rs4.29.

Volume Leaders ('000)

WTL	30,245
SILK	22,234
KEL	18,737
BOP	15,158
CENERGY	10,862
BML	9,380
FFL	8,040
SNBL	7,613
FCCL	7,154
MLCF	7,138

Gainers (PKR)

IML	18.87	1.72
PCAL	187.61	15.40
ZIL	248.00	20.00
PINL	5.89	0.40
SNAI	29.50	1.97
SKRSNC	12.96	0.80
ESBL	5.97	0.35
JSCLPISA	9.41	0.55
NEXT	9.44	0.47
REDCO	23.13	1.15

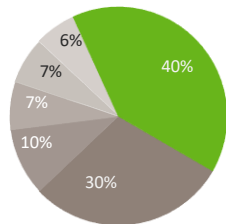
Losers (PKR)

FCELNC	5.10	
SILK	-0.12	1.07
FPJM	-0.29	2.59
AMBL	-1.20	10.77
LEUL	-3.92	35.26
IMS	-5.40	48.63
SANSMS	-4.90	44.49
EMCO	-2.92	28.05
FSWLNC	-8.44	86.56
SMSLNC	-1.89	19.80

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-1.94
Broker Proprietary Trading	1.89
Companies	0.18
Individuals	2.70
Insurance Companies	10.00
Mutual Funds	0.60
NBFC	0.01
Other Organization	0.74
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-9.51
Foreign Individual	0.00
Overseas Pakistani	0.73
Gross	-8.78

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.66	0.38	-0.33	-	-0.36	-0.50	0.21	-0.22	-	-0.45	-1.94
	Broker Proprietary Trading	0.28	0.19	0.13	0.00	0.51	0.05	-0.00	0.08	-0.00	0.66	1.89
	Companies	0.20	-0.04	-0.15	0.01	-0.08	0.04	-0.08	0.16	-0.00	0.13	0.18
	Individuals	0.42	-1.28	0.25	-0.10	-0.13	-0.25	0.08	-0.37	-0.01	-1.30	-2.69
	Insurance Companies	-0.00	0.02	0.09	0.05	-0.02	0.26	-0.00	0.07	0.01	9.52	10.00
	Mutual Funds	-0.05	0.15	0.03	-0.02	-0.15	0.46	-0.19	-0.01	-0.00	0.36	0.59
	NBFC	-	-0.00	-	-0.00	0.01	-0.00	-0.00	0.00	-	-0.00	0.01
	Other Organization	0.14	0.27	0.01	-0.02	0.06	-0.04	-0.07	0.27	-	0.12	0.74
	LIPI Total	0.32	-0.32	0.03	-0.08	-0.17	0.03	-0.05	-0.01	-0.01	9.04	8.78

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.24	-0.28	0.01	-	0.05	-	-	0.03	-0.00	-9.08	-9.51
	Foreign Individual	-	-	-	-	-	-	-	-	0.00	0.00	
	Overseas Pakistani	-0.08	0.60	-0.04	0.08	0.12	-0.03	0.05	-0.02	0.01	0.03	0.73
	Total	-0.32	0.32	-0.03	0.08	0.17	-0.03	0.05	0.01	0.01	-9.04	-8.78

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Feb/25	MARI	Khalil Ur Rehman	Executive	50	-	555.00	50	27,750
2	06/Feb/25	THCCL	KHAWAJA MOHAMMAD SALMAN YOUNIS	Non-Executive Director	5,600	-	202.50	5,600	1,134,000
3	06/Feb/25	HBL	Syed Arsalan Qutb GM	Executive	-	4,826	165.44	-4,826	-800,787
4	04/Feb/25	HTL	Arifa Shaukat	Substantial Shareholder	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, February 6, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	123	99.17%	0.06%	118	4.7% ▲
BML-FEB	523	43.42%	0.05%	3	-
SYM-FEB	1,477	19.38%	1.29%	1,445	-
AIRLINK-FEB	1,279	17.04%	1.08%	1,358	-
GAL-FEB	363	13.97%	1.59%	365	0.5% ▼
SAZEW-FEB	164	13.72%	0.78%	170	3.7% ▼
SNGP-FEB	383	10.25%	0.13%	349	9.7% ▲
CPHL-FEB	617	7.21%	0.77%	779	-
FFL-FEB	1,257	6.67%	0.25%	1,015	23.9% ▲
TOMCL-FEBB	154	6.08%	0.21%	168	8.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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